

**LAW OFFICES OF RICHARD A. FOGEL, PLLC**

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January 25, 2001

RECORDATION NO. 17520-ZZZZ FILED

JAN 29 '01

3-08 PM

TS

SURFACE TRANSPORTATION BOARD

Secretary  
Surface Transportation Board  
1925 K Street N.W., Room 704  
Washington, D.C. 20036  
Attn: Recordation

RE: Documents for Recordation  
Trinity Industries Leasing Company  
Equipment Trust (Series 8, Twenty-Sixth Supplement)

Dear Madam:

On behalf of Trinity Industries Leasing Company and in accordance with the provisions of Section 11303 of the Interstate Commerce Act, as revised, and Rules and Regulations of the Surface Transportation Board ("STB") thereunder, enclosed herewith for filing and recordation are the following documents:

1. Two (2) executed originals of Twenty-Sixth Supplement to Equipment Trust Agreement, a primary document, dated as of January 18, 2001, between Trinity Industries Leasing Company and The Bank of New York, as Trustee;
2. Two (2) executed originals of an Assignment, a primary document, dated January 18, 2001, between Trinity Industries Leasing company ("Assignor") and The Bank of New York, as Trustee ("Assignee");
3. Two (2) executed originals of a Bill of Sale, a secondary document, dated January 18, 2001, between Trinity Industries Leasing Company ("Seller") and The Bank of New York, as Trustee ("Buyer"); and
4. Two (2) executed originals of a Bill of Sale, a secondary document, dated January 18, 2001 between The Bank of New York, as Trustee ("Seller") and Trinity Industries Leasing Company ("Buyer").

The enclosed Twenty-Sixth Supplement, Assignment and Bill of Sale referenced in paragraphs 1, 2 and 3, above, relate to the Equipment Trust Agreement dated as of September 9, 1991 between Trinity Industries Leasing Company and The Bank of New York, as Trustee, which was filed and recorded under Recordation No. 17520 on September 10, 1991, along with an Assignment and Bill of Sale under Recordation Nos. 17520-A and 17520-B, respectively.

The enclosed Bill of Sale referenced in paragraph 4, above, relates to the railcars and the leases thereof subject to the said Equipment Trust Agreement that were released from the Equipment Trust and assigned by the said Trustee to Trinity Industries Leasing Company.

We request that the Assignment be cross-indexed.

The address of Trinity Industries Leasing Company is 2000 Gardner Expressway, Quincy, Illinois 62306-0867, and the address of The Bank of New York, the Trustee is 101 Barclay Street, 21st Floor, New York, New York 10007.

The railroad equipment covered by the Twenty-Sixth Supplement to Equipment Trust Agreement is described in Exhibit A attached hereto. The foregoing railroad equipment consists solely of cars intended for use relating to interstate commerce.

Enclosed is our firm's check in the amount of \$104.00 to cover the recordation fee. (Such fee was determined on the basis that the Assignment is being filed concurrently with the Twenty-Sixth Supplement to Equipment Trust Agreement).

You are hereby authorized to deliver any unneeded copies of the Twenty-Sixth Supplement to Equipment Trust Agreement, the Assignment and the Bills of Sale, with the filing date noted thereon, following recordation thereof, to the representative of Washington Service Bureau who is delivering this letter and said enclosures to you.

A short summary of the documents appear in the index follows:

- (a) Primary Documents. (i) Twenty-Sixth Supplement to Equipment Trust Agreement, a primary document, dated as of January 18, 2001, between Trinity Industries Leasing Company (as vendor and lessee), and The Bank of New York, as Trustee, and covering various railroad cars, and (ii) Assignment, a primary document, dated January 18, 2001, between Trinity Industries Leasing Company (as Assignor), and The Bank of New York, as Trustee, and covering various railroad cars.

- (b) Secondary Documents. Bill of Sale, a secondary document, dated January 18, 2001, between Trinity Industries Leasing Company (as Seller), and The Bank of New York, as Trustee (as Buyer), and covering various railroad cars, and connected to the Twenty-Sixth Supplement to Equipment Trust Agreement referred to in paragraph (a) above, and Bill of Sale, a secondary document, dated January 18, 2001, between The Bank of New York, as Trustee (Seller) and Trinity Industries Leasing Company (Buyer), and covering various railroad cars, and connected to the Equipment Trust Agreement dated as of September 9, 1991 referred to above.

Very truly yours,

A handwritten signature in black ink, appearing to read "R. Fogel", with a long horizontal flourish extending to the right.

Richard A. Fogel

Enclosures

EXHIBIT A

1. Railroad Car Net Lease Agreement, dated July 8, 1999, between Trinity Industries Leasing Company and Farmers Grain Dealers, Inc., covering the following described railroad cars (Partial Rider 1):

| <u>Number of Cars</u> | <u>Type</u>                                | <u>Car Numbers</u>                                                                       |
|-----------------------|--------------------------------------------|------------------------------------------------------------------------------------------|
| 8                     | 5,161 cu. ft.<br>Lo Covered<br>Hopper Cars | TILX 311101, 311103<br>TILX 311104, 311105<br>TILX 311107, 311111<br>TILX 311115, 311119 |

TRINITY INDUSTRIES LEASING COMPANY

(Series 8-26)

Equipment Trust

Bill of Sale

THIS AGREEMENT, dated the 18<sup>th</sup> day of January, 2001, between Trinity Industries Leasing Company, a Delaware Corporation, (hereinafter called "Seller"), and The Bank of New York, a New York banking corporation, as Trustee (hereinafter called "Buyer"), as contemplated by the Twenty-Sixth Supplement to Equipment Trust Agreement dated as of January 18, 2001, supplementing and amending the Equipment Trust Agreement dated as of September 9, 1991 (the "Equipment Trust Agreement"), between Seller and Buyer.

WITNESSETH

That in consideration of \$10.00 in hand paid and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Seller does hereby sell, grant and convey to the Buyer, its successors and assigns, the following described equipment:

The railroad cars described in Exhibit A and more particularly identified in Exhibit B and incorporated by reference herein (the "Equipment").

Seller hereby warrants that Seller has good and marketable title to the Equipment, that Seller's title to the Equipment is free from all liens and encumbrances (including any leasehold interests therein) other than the Existing Leases described in the attached Exhibit A, the Assignment of even date herewith between the Seller and Buyer and the rights of Seller under the Equipment Trust Agreement, and Seller further agrees to forever warrant and defend the title to the Equipment unto Buyer, its successors and assigns, against all lawful claims.

TRINITY INDUSTRIES LEASING COMPANY

By: Neil O. Shoop  
Neil O. Shoop  
Treasurer

ATTEST:

Matthew A. [Signature]  
Secretary

RECORDATION NO. 17520-ZZZZ FILED

JAN 29 '01 3-08 PM

SURFACE TRANSPORTATION BOARD

STATE OF TEXAS       §  
                                  §  
COUNTY OF DALLAS   §

On this 18th day of January, 2001, before me, personally appeared Neil O. Shoop, to me personally known, who being by me duly sworn, says that he is the Treasurer of Trinity Industries Leasing Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, the said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Patricia A. Theiss

Signature of Notary Public

My Commission expires:

1-28-04



EXHIBIT A

1. Railroad Car Net Lease Agreement, dated July 8, 1999, between Trinity Industries Leasing Company and Farmers Grain Dealers, Inc., covering the following described railroad cars (Partial Rider 1):

| <u>Number of Cars</u> | <u>Type</u>                                | <u>Car Numbers</u>                                                                       |
|-----------------------|--------------------------------------------|------------------------------------------------------------------------------------------|
| 8                     | 5,161 cu. ft.<br>Lo Covered<br>Hopper Cars | TILX 311101, 311103<br>TILX 311104, 311105<br>TILX 311107, 311111<br>TILX 311115, 311119 |

Series 8

EXHIBIT B  
DESCRIPTION OF TRUST EQUIPMENT

| <u>Quantity<br/>and Type</u> | <u>Class</u> | <u>Capacity</u> | <u>Initialed<br/>Car Numbers</u>                                                         | <u>Earliest<br/>Service</u> |
|------------------------------|--------------|-----------------|------------------------------------------------------------------------------------------|-----------------------------|
| 1. 8 Hopper Cars             | Lo           | 5,161 cu. ft.   | TILX 311101, 311103<br>TILX 311104, 311105<br>TILX 311107, 311111<br>TILX 311115, 311119 | 10/96                       |